

mariposa Health

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Dear Shareholder,

COMPLETION OF ACQUISITION

I am pleased to announce that Mariposa Health Inc has now completed the acquisition of Mariposa Health Limited. The acquisition was completed with the signing of a Share Purchase Agreement approved by the Boards of both companies and shareholders of Mariposa Health Limited signing and accepting the Offer to transfer their ownership of shares to Mariposa Health Inc.

Mariposa Health Ltd and Hunter Immunology Pty Ltd are now wholly owned subsidiaries of Mariposa Health Inc. The transaction is also associated with financing, initially a draw-down loan facility and then a US-based equity raising. We will advise you as events unfold.

The Board of Mariposa Health Inc is now composed of the former members of the Board of the Australian company, namely myself, Kevin Lynn and Margaret Bridges. From the Board of Mariposa Health, I thank you for your patience and support. This new step is a pivotal moment in the life of your company as we proceed to build value through sound technology development.

With kind regards,



Dr Phillip Comans
Executive Chairman and President

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